



# MAKAWAO CEMETERY

SINCE 1861

## Financial Support

### Your Gifts to Support Makawao Cemetery Make a Difference

For generations, people on Maui have supported the Makawao Cemetery financially and with gifts of time and talent. Their generosity has helped this historic non-profit cemetery become the peaceful and tranquil place you see today. Your contribution to the Makawao Cemetery will enable it to continue to meet its mission by providing exceptional perpetual care of the grounds for the many individuals and families that lay within its borders as well as for those to come.

**Outright Gifts** have an immediate and significant positive impact on cemetery operations.

### **MAKING A GIFT OF SECURITIES**

The Makawao Cemetery Association welcomes gifts of cash, but also encourages donors to consider gifts of securities (stocks or bonds). Often gifts of appreciated securities or stock can be one of the most advantageous and tax efficient ways to give for the donor.

### **STOCK TRANSFER INSTRUCTIONS:**

If you would like to transfer a gift of securities to the Makawao Cemetery Association, please provide your stock broker or financial advisor with the following information. Your broker can then transfer the stock directly to the Association.

1. Please notify the Makawao Cemetery Association (either you or your broker) by contacting Mark Walker, Treasurer, at (808) 878-8338 or (e-mail) [maui.cemetery@gmail.com](mailto:maui.cemetery@gmail.com) to let him know that you wish to transfer securities to the association.

2. Your Broker or Financial Advisor will need the following information:

Makawao Cemetery Association Broker: **Charles Schwab & Co., Inc.**  
Makawao Cemetery Associations Account Number: **6374-0351**

Our stock broker contact information is::

Charles Schwab & Co., Inc.  
Phoenix Operations Center  
P.O. Box 52114  
Phoenix, AZ 85072-2114  
Phone: 800-435-9050  
Fax: 888-526-7252

**Makawao Cemetery Association, PO Box 175, Makawao, Hawaii, 96768.**

(808) 878-8338 | [maui.cemetery@gmail.com](mailto:maui.cemetery@gmail.com)



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## INFORMATION WE NEED FROM YOU

We want to be sure that your gift is recorded correctly. It is very helpful for us to receive a note from you confirming your gift, your current address, and the purpose of the gift. Also, please include any other pertinent information such as if it is in memory or honor of an individual. And how you would like us to record your gift, for example, John Smith, Mr. & Mrs. John Smith, or John & Mary Smith.

## VALUATION AND ACKNOWLEDGEMENT OF YOUR GIFT

You will receive an acknowledgement letter from the Association with the closing price of the securities on the date of transfer. It is our policy to liquidate any securities upon receipt.

For any questions or for more information on making a gift of securities please contact the Association Office at (808) 878-8338.

**Makawao Cemetery Association, PO Box 175, Makawao, Hawaii, 96768.**

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